Assigning New Features to Users in ANZ Transactive - Global

ANZ is continually adding new features to ANZ Transactive – Global such as Loans, Economic Pulse, and PayID Management.

Administrators in your organisation can provision new features to suitable users by going to the Administration menu and clicking on User Management.

Right-click on the user you wish to add features to and click Edit.

Click Add Permissions.

Select the role to provision to the user and click Continue. You can repeat this step for each role you would like to add to the user. More information about each role is available in ANZ Digital Services Help.

Change the default Permission Settings if required and click Save.

The user will have access to the new features after the changes are approved.

Having trouble finding the new features in your role list?

If your organisation has been enabled with new features and you are using custom roles, you may need to add the features to the role before users can access it.

Go to Role Management and Edit the custom role.

Enable the new functionality to the role, e.g., PayID Management, and click Save.

All users who are provisioned with the role will be able to access the new features after the role is approved.

After the role is approved, there may be an additional step to give users access to one or more accounts for the new feature.

Go to User Management, edit the role assigned to a user, and enable access to one or more accounts for the new feature.

For more information on assigning new features to users in ANZ Transactive – Global, visit ANZ Digital Services Help.

Help.online.anz.com